

Financial Week



Bulgarian Stock Exchange

Index	Seat	31.01.'20	07.02.'20	Trend %
SOFIX	Sofia	575.87	569.62	-1.09
BGBX40	Sofia	113.20	112.75	-0.40
BGREIT	Sofia	133.73	134.19	+0.34
BGTR30	Sofia	522.83	521.04	-0.34

Stocks USA and Asia

Index	Seat	31.01.'20	07.02.'20	Trend %
DJIA	New York	28 256.03	29 102.51	+3.00
S&P 500	New York	3 225.52	3 327.71	+3.17
Nikkei 225	Tokyo	23 205.18	23 827.98	+2.68
Hang Seng	Hong Kong	26 312.63	27 404.27	4.15

Stocks Western Europe

Index	Seat	31.01.'20	07.02.'20	Trend %
FTSE 100	London	7 286.01	7 466.70	+2.48
DAX	Frankfurt	12 981.97	13 513.81	+4.10
CAC 40	Paris	5 811.36	6 029.75	+3.76
Swiss M.	Zurich	10 640.44	10 984.17	+3.23

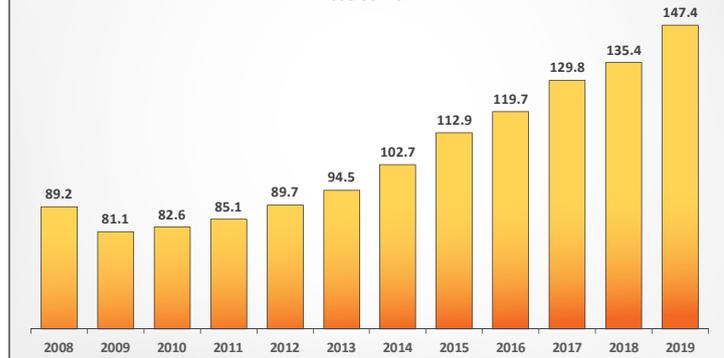
Stocks Central and Eastern Europe

Index	Seat	31.01.'20	07.02.'20	Trend %
RTS	Moscow	1 518.68	1 516.18	-0.16
WIG	Warsaw	56 681.27	57 816.25	+2.00
PX1	Prague	1 072.46	1 010.72	-5.76
ISE 100	Istanbul	119 140.08	121 015.14	+1.57

Foreign Exchange Rates of the Bulgarian Lev (BGN)

Currency	Code	Per Unit	03.02.'20	04.02.'20	05.02.'20	06.02.'20	07.02.'20
US Dollar	USD	1	1.76742	1.77030	1.77432	1.77554	1.78305
British Pound	GBP	1	2.30708	2.30283	2.31613	2.30545	2.30858
Japanese Yen	JPY	100	1.62850	1.62850	1.61719	1.61813	1.62296
Swiss Franc	CHF	1	1.83267	1.82754	1.82498	1.82632	1.82702
Chinese Yuan Renminbi	CNY	10	2.51777	2.53025	2.54473	2.55077	2.54961
Russian Rouble	RUB	100	2.77034	2.79914	2.83322	2.81587	2.79323
New Turkish Lira	TRY	10	2.95349	2.96010	2.96450	2.96851	2.97745
New Romanian Leu	RON	10	4.09272	4.09486	4.09735	4.10414	4.10776
Australian Dollar	AUD	1	1.18384	1.18975	1.19997	1.20122	1.19134
Canadian Dollar	CAD	1	1.33531	1.33313	1.33558	1.33869	1.33924
Indian Rupee	INR	100	2.47562	2.48479	2.49363	2.49836	2.49587

Working day adjusted turnover in 'Retail trade, except of motor vehicles and motorcycles' at current prices, December 2008 – 2019 (2015 = 100%)
Source: NSI



Fuel (Futures in USD – New York)

Product	Measure	31.01.'20	07.02.'20	Trend %
Crude Oil	barrel	51.63	50.34	-2.50
Brent	barrel	56.62	54.45	-3.83
Natural Gas	mmBtu	1.843	1.850	+0.38
Ethanol	gallon	1.35000	1.35000	-1.11

Precious Metals (Futures in USD – New York)

Product	Measure	31.01.'20	07.02.'20	Trend %
Gold	troy ounce	1 588.50	1 570.00	-1.16
Silver	troy ounce	17.95	17.79	-0.89
Platinum	troy ounce	977.10	966.60	-1.07
Palladium	troy ounce	2 237.60	2 259.10	+0.96

Metals (Futures in USD – London)

Product	Measure	31.01.'20	07.02.'20	Trend %
Aluminium	tonne	1 724.00	1 720.50	-0.20
Copper	tonne	5 587.00	5 665.00	+1.40
Lead	tonne	1 851.00	1 822.00	-1.57
Zinc	tonne	2 199.00	2 153.00	-2.09
Nickel	tonne	12 750.00	12 850.00	+0.78
Tin	tonne	16 150.00	16 320.00	+1.05
Steel Scrap	tonne	274.50	274.50	0.00

Grain And Oilseed; Soys (Futures in USD – Chicago, NY)

Product	Measure	31.01.'20	07.02.'20	Trend %
Wheat	bushel	5.534	5.592	+1.05
Corn	bushel	3.820	3.832	+0.31
Soybean	bushel	8.726	8.826	+0.07
Rough Rice	CWT	13.610	13.630	+0.15
Sugar	pound	0.1459	0.1474	+1.03
Coffee	pound	1.0150	0.9815	-3.30
Cotton	pound	0.6905	0.6791	-1.65

Energy Consumption in Bulgaria (in MWh/h – ESO)

Gross Load	01.02.'20	02.02.'20	03.02.'20	04.02.'20	05.02.'20	06.02.'20	07.02.'20
Min Load	3 961	3 750	3 650	3 692	3 961	4 160	4 395
Max Load	5 307	5 434	5 460	5 470	6 209	6 293	6 271
Consumption	108 954	106 600	111 992	112 021	125 355	128 525	131 145

Exports, Imports and Trade Balance (FOB/FOB in million BGN – NSI)

To Date	Exports	Imports	Trade Balance	To Date	Exports	Imports	Trade Balance
30.09.2019	42 636.7	46 151.9	-3 515.2	30.09.2017	40 381.4	39 964.8	416.6
30.06.2019	27 857.0	30 349.6	-2 492.6	30.06.2017	26 195.6	26 559.5	-363.9
31.03.2019	14 182.1	15 646.4	-1 464.3	31.03.2017	12 792.3	12 995.1	-202.8
31.12.2018	55 275.7	58 532.0	-3 256.3	31.12.2016	47 186.3	47 969.0	-782.7
30.09.2018	41 295.0	46 098.5	-2 021.5	30.09.2016	34 367.9	34 655.4	-287.5
30.06.2018	26 663.5	30 349.6	-3 686.1	30.06.2016	21 979.9	22 534.1	-554.2
31.03.2018	13 044.6	14 731.3	-1 686.7	31.03.2016	10 548.6	10 856.6	-308.0
31.12.2017	54 598.5	55 100.1	-501.6	31.12.2015	44 949.5	49 014.1	-4 064.6

Inflation (NSI) & Interest Rate Statistics (BNB)

Period	Inflation	BIR	LEONIA Plus	Period	Inflation	BIR	LEONIA Plus
December 2019	0.7%	0.00%	-0.59%	April 2019	0.5%	0.00%	-0.47%
November 2019	0.5%	0.00%	-0.56%	March 2019	0.1%	0.00%	-0.48%
October 2019	0.8%	0.00%	-0.52%	February 2019	0.5%	0.00%	-0.47%
September 2019	-0.3%	0.00%	-0.48%	January 2019	0.5%	0.00%	-0.50%
August 2019	0.1%	0.00%	-0.44%	December 2018	0.0%	0.00%	-0.50%
July 2019	0.8%	0.00%	-0.41%	November 2018	-0.1%	0.00%	-0.50%
June 2019	0.6%	0.00%	-0.45%	October 2018	0.7%	0.00%	-0.50%
May 2019	0.1%	0.00%	-0.46%	September 2018	0.3%	0.00%	-0.49%

Banking System – Deposits and Loans to Households (in BGN'000 – BNB)

To Date	Deposits	Loans	% Bad Loans	To Date	Deposits	Loans	% Bad Loans
31.12.2019	51 529 696	23 906 834	3.78%	30.06.2018	49 017 115	21 030 907	4.17%
30.09.2019	53 887 140	23 376 687	3.88%	31.03.2018	48 072 626	19 972 683	4.11%
30.06.2019	53 053 179	22 739 657	3.50%	31.12.2017	47 826 897	19 626 595	4.13%
31.03.2019	48 072 626	22 167 786	3.68%	30.09.2017	46 406 740	19 520 996	4.72%
31.12.2018	51 529 696	21 827 598	3.82%	30.06.2017	45 800 205	19 262 190	4.72%
30.09.2018	49 817 020	21 417 320	3.91%	31.03.2017	45 545 730	18 780 972	4.90%

Credit Ratings by Sovereigns (Fitch Ratings)

Country	Latest Rat. Date	Long Term	Outlook	Short Term	Achieved Ceiling	Population
Austria	22.11.2019	AA+	positive	F1+	AAA	8 700 471
Portugal	22.11.2019	BBB	positive	F2	AAA	10 341 330
Greece	24.01.2020	BB	positive	B	AAA	10 783 748
Czech Republic	24.01.2020	AA-	stable	F1+	AA+	10 553 843
Hungary	16.08.2019	BBB	stable	F3	A-	9 830 485
Romania	08.11.2019	BBB-	stable	F3	BBB+	19 759 968
Switzerland	30.08.2019	AAA	stable	F1+	AAA	8 325 194

Gross Domestic Product by Country (in million Euro – Eurostat)

To Date	Austria	Portugal	Greece	Czech Republic	Hungary	Romania	Switzerland
30.09.2019	294 760.4	157 131.4	141 128.8	162 201.8	104 364.3	154 812.2	467 392.6
30.06.2019	195 245.4	103 316.7	90 318.1	105 953.0	67 612.0	93 590.2	307 369.1
31.03.2019	97 027.5	50 461.2	42 560.7	50 868.7	31 937.6	42 650.3	151 828.1
31.12.2018	385 711.9	203 896.2	184 713.6	207 523.1	133 660.5	204 636.3	597 076.9
30.09.2018	284 834.9	151 635.8	138 286.6	152 990.7	96 793.1	142 997.7	444 304.3
30.06.2018	188 452.4	99 659.5	88 212.8	100 450.0	62 843.9	85 949.9	292 918.8

Inflation by Country (in percentages, 2005 = 100% – Eurostat)

Period	Austria	Portugal	Greece	Czech Republic	Hungary	Romania	Switzerland
December 2019	132.07	120.74	122.05	133.50	160.85	168.43	103.83
November 2019	131.13	121.04	121.53	133.30	160.42	167.78	103.57
October 2019	130.89	121.89	122.38	133.10	160.31	167.44	104.03
Sept. 2019	130.52	122.32	122.47	132.60	159.34	166.86	104.22
August 2019	129.21	120.67	120.62	133.20	159.31	166.77	104.62
July 2019	129.12	120.81	121.31	133.10	159.44	166.75	104.55

Unemployment by Country (in percentages – Eurostat)

Period	Austria	Portugal	Greece	Czech Republic	Hungary	Romania	EU-28
Q4.2019	n.a.	6.7	n.a.	2.0	n.a.	4.0	6.3
Q3.2019	4.5	6.4	16.9	2.1	3.4	4.0	6.3
Q2.2019	4.6	6.6	17.3	2.0	3.5	3.9	6.3
Q1.2019	4.7	6.5	18.4	2.0	3.4	3.9	6.5
Q4.2018	4.8	6.7	18.6	2.1	3.7	4.1	6.6
Q3.2018	4.9	7.0	18.9	2.3	3.7	4.0	6.7

Economic Statistics

- According to the National Statistical Institute (NSI) in December 2019, the working day adjusted turnover in 'Retail trade, except of motor vehicles and motorcycles' marked an increase by 5.4% in comparison with the same month of 2018.
- In the fourth quarter of 2019 the number of newly built residential buildings (RB) was 1 057 and the newly built dwellings in them - 4 474. Compared to the fourth quarter of 2018 the buildings were by 335 more or by 46.4%, and the dwellings in them increased by 2 101 or by 88.5%. The average useful floor space of a newly built dwelling decreased from 98.1 sq. m to 94.4 sq. m in the fourth quarter of 2018.
- In the fourth quarter of 2019, the municipal authorities issued building permits for construction of 1 512 new RB with 7 477 dwellings and 895 903 sq. m gross building area (GBA), of 21 administrative buildings/offices with