

Financial Week



Bulgarian Stock Exchange

Index	Seat	27.12.19	03.01.20	Trend %
SOFIX	Sofia	561.73	568.60	+1.22
BGBX40	Sofia	110.76	112.16	+1.26
BGREIT	Sofia	130.32	131.20	+0.68
BGR30	Sofia	508.79	518.84	+1.98

Stocks USA and Asia

Index	Seat	27.12.19	03.01.20	Trend %
DJIA	New York	28 645.26	28 634.88	-0.04
S&P 500	New York	3 240.02	3 234.85	-0.16
Nikkei 225	Tokyo	23 837.72	23 656.62	-0.76
Hang Seng	Hong Kong	28 225.42	28 451.50	+0.80

Stocks Western Europe

Index	Seat	27.12.19	03.01.20	Trend %
FTSE 100	London	7 622.40	7 644.90	-0.30
DAX	Frankfurt	13 337.11	13 219.14	-0.88
CAC 40	Paris	6 039.49	6 034.64	-0.08
Swiss M.	Zurich	10 728.77	10 688.76	-0.37

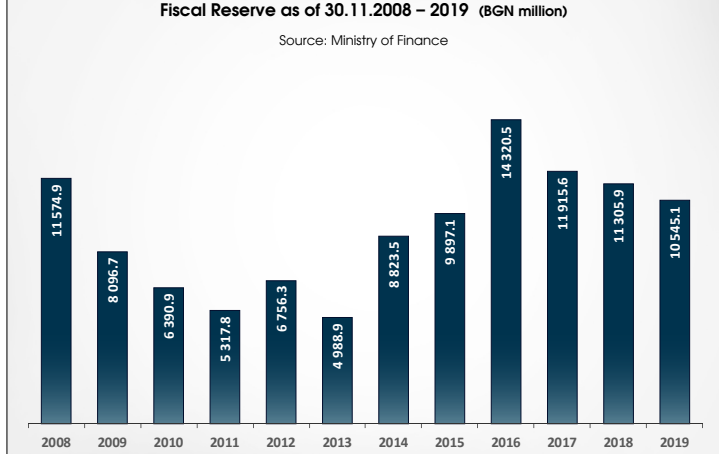
Stocks Central and Eastern Europe

Index	Seat	27.12.19	03.01.20	Trend %
RTS	Moscow	1 548.57	1 560.11	+0.75
WIG	Warsaw	57 877.81	58 603.27	+1.25
PXI	Prague	1 119.33	1 121.44	+0.19
ISE 100	Istanbul	113 683.61	113 684.00	0.00

Foreign Exchange Rates of the Bulgarian Lev (BGN)

Currency	Code	Per Unit	30.12.19	31.12.19	01.01.20	02.01.20	03.01.20
US Dollar	USD	1	1.74799	1.74099	1.74099	1.74737	1.75458
British Pound	GBP	1	2.29536	2.29881	2.29881	2.30564	2.29787
Japanese Yen	JPY	100	1.60065	1.60393	1.60393	1.60643	1.62256
Swiss Franc	CHF	1	1.79913	1.80194	1.80194	1.80012	1.80427
Chinese Yuan Renminbi	CNY	10	2.50186	2.50090	2.50090	2.50921	2.51677
Russian Rouble	RUB	100	2.82316	2.79579	2.79579	2.82678	2.82966
New Turkish Lira	TRY	10	2.93814	2.92601	2.92601	2.93232	2.93726
New Rumanian Lei	RON	10	4.08990	4.08913	4.08913	4.08930	4.09306
Australian Dollar	AUD	1	1.22301	1.22278	1.22278	1.22194	1.22003
Canadian Dollar	CAD	1	1.33769	1.33979	1.33979	1.34431	1.35155
Indian Rupee	INR	100	2.45055	2.43909	2.43909	2.44765	2.44453

Fiscal Reserve as of 30.11.2008 - 2019 (BGN million)



Credit Ratings by Sovereigns (Fitch Ratings)

Country	Latest Rat. Date	Long Term	Outlook	Short Term	Achieved Ceiling	Population
Austria	22.11.2019	AA+	positive	F1+	AAA	8 700 471
Portugal	22.11.2019	BBB	positive	F2	AAA	10 341 330
Greece	02.08.2019	BB-	stable	B	AAA	10 783 748
Czech Republic	26.07.2019	AA-	stable	F1+	AA+	10 553 843
Hungary	16.08.2019	BBB	stable	F3	A-	9 830 485
Romania	08.11.2019	BBB-	stable	F3	BBB+	19 759 968
Switzerland	30.08.2019	AAA	stable	F1+	AAA	8 325 194

Gross Domestic Product by Country (in million Euro - Eurostat)

To Date	Austria	Portugal	Greece	Czech Republic	Hungary	Romania	Switzerland
30.09.2019	294 798.8	156 849.4	141 128.8	162 247.6	104 364.3	154 867.6	467 392.6
30.06.2019	195 319.0	103 230.0	90 318.1	105 990.9	67 612.0	93 590.2	307 369.1
31.03.2019	97 052.3	50 434.5	42 560.7	50 875.4	31 937.6	42 650.3	151 828.1
31.12.2018	385 711.9	203 896.2	184 713.6	207 725.0	133 660.5	204 636.3	597 076.9
30.09.2018	284 834.9	151 635.8	138 286.6	153 134.3	96 793.1	142 997.7	444 304.3
30.06.2018	188 452.4	99 659.5	88 212.8	100 556.5	62 843.9	85 945.9	292 918.8

Inflation by Country (in percentages, 2005 = 100% - Eurostat)

Period	Austria	Portugal	Greece	Czech Republic	Hungary	Romania	Switzerland
Nov. 2019	131.14	121.04	121.53	133.30	160.42	167.78	103.57
October 2019	130.89	121.89	122.38	133.10	160.31	167.44	104.03
Sept. 2019	130.52	122.32	122.47	132.60	159.34	166.86	104.22
August 2019	129.21	120.67	120.62	133.20	159.31	166.77	104.62
July 2019	129.12	120.81	121.31	133.10	159.44	166.75	104.55
June 2019	130.15	122.93	122.75	132.60	159.10	167.06	104.50

Fuel (Futures in USD - New York)

Product	Measure	27.12.19	03.01.20	Trend %
Crude Oil	barrel	61.72	63.04	+2.14
Brent	barrel	68.14	68.66	+0.76
Natural Gas	mmBtu	2.245	2.114	-5.84
Coal	metric ton	53.35	52.55	-1.50

Precious Metals (Futures in USD - New York)

Product	Measure	27.12.19	03.01.20	Trend %
Gold	troy ounce	1 511.00	1 551.70	+2.69
Silver	troy ounce	17.73	17.97	+1.35
Platinum	troy ounce	946.80	987.20	+4.27
Palladium	troy ounce	1 868.40	1 927.80	+3.18

Metals (Futures in USD - London)

Product	Measure	27.12.19	03.01.20	Trend %
Aluminium	tonne	1 814.50	1 792.00	-1.24
Copper	tonne	6 239.00	6 102.00	-2.20
Lead	tonne	1 924.50	1 902.00	-1.17
Zinc	tonne	2 297.00	2 269.00	-1.22
Nickel	tonne	14 040.00	13 790.00	-1.78
Tin	tonne	17 025.00	16 750.00	-1.62
Steel Scrap	tonne	300.00	295.00	-1.67

Grain And Oilseed; Softs (Futures in USD - Chicago, NY)

Product	Measure	27.12.19	03.01.20	Trend %
Wheat	bushel	5.574	5.552	-0.39
Corn	bushel	3.900	3.856	-1.13
Soybean	bushel	9.300	9.300	0.00
Rough Rice	CWT	13.015	12.895	-0.92
Sugar	pound	0.1344	0.1313	-2.31
Coffee	pound	1.2730	1.2710	-0.16
Cotton	pound	0.6870	0.6915	+0.66

Energy Consumption in Bulgaria (in MWh/h - ESO)

	28.12.19	29.12.19	30.12.19	31.12.19	01.01.20	02.01.20	03.01.20
Gross Load	3 783	3 707	4 033	4 152	3 795	3 772	4 211
Min Load	5 446	5 595	5 953	6 320	5 191	5 902	5 938
Max Load	112 361	112 751	122 832	121 000	105 677	118 981	123 433

Exports, Imports and Trade Balance (FOB/FOB in million BGN - NSI)

To Date	Exports	Imports	Trade Balance	To Date	Exports	Imports	Trade Balance
30.09.2019	42 636.7	46 151.9	-3 515.2	30.09.2017	40 381.4	39 964.8	416.6
30.06.2019	27 857.0	30 349.6	-2 492.6	30.06.2017	26 195.6	26 559.5	-363.9
31.03.2019	14 182.1	15 646.4	-1 464.3	31.03.2017	12 792.3	12 995.1	-202.8
31.12.2018	55 275.7	58 532.0	-3 256.3	31.12.2016	47 186.3	47 969.0	-782.7
30.09.2018	41 295.0	46 098.5	-2 021.5	30.09.2016	34 367.9	34 655.4	-287.5
30.06.2018	26 663.5	30 349.6	-3 686.1	30.06.2016	21 979.9	22 534.1	-554.2
31.03.2018	13 044.6	14 731.3	-1 686.7	31.03.2016	10 548.6	10 856.6	-308.0
31.12.2017	54 598.5	55 100.1	-501.6	31.12.2015	44 949.5	49 014.1	-4 064.6

Inflation (NSI) & Interest Rate Statistics (BNB)

Period	Inflation	BIR	LEONIA Plus	Period	Inflation	BIR	LEONIA Plus
November 2019	0.5%	0.00%	-0.56%	March 2019	0.1%	0.00%	-0.48%
October 2019	0.8%	0.00%	-0.52%	February 2019	0.5%	0.00%	-0.47%
September 2019	-0.3%	0.00%	-0.48%	January 2019	0.5%	0.00%	-0.50%
August 2019	0.1%	0.00%	-0.44%	December 2018	0.0%	0.00%	-0.50%
July 2019	0.8%	0.00%	-0.41%	November 2018	-0.1%	0.00%	-0.50%
June 2019	0.6%	0.00%	-0.45%	October 2018	0.7%	0.00%	-0.50%
May 2019	0.1%	0.00%	-0.46%	September 2018	0.3%	0.00%	-0.49%
April 2019	0.5%	0.00%	-0.47%	August 2018	0.1%	0.00%	-0.50%

Banking System - Deposits and Loans to Households (in BGN'000 - BNB)

To Date	Deposits	Loans	% Bad Loans	To Date	Deposits	Loans	% Bad Loans
30.09.2019	53 887 140	23 376 687	3.88%	31.03.2018	48 072 626	19 972 683	4.11%
30.06.2019	53 053 179	22 739 657	3.50%	31.12.2017	47 826 897	19 626 595	4.13%
31.03.2019	48 072 626	22 167 786	3.68%	30.09.2017	46 406 740	19 520 996	4.72%
31.12.2018	51 529 696	21 827 598	3.82%	30.06.2017	45 800 205	19 262 190	4.72%
30.09.2018	49 817 020	21 417 320	3.91%	31.03.2017	45 545 730	18 780 972	4.90%
30.06.2018	49 017 115	21 030 907	4.17%	31.12.2016	45 377 047	18 507 460	4.99%

Unemployment by Country (in percentages - Eurostat)

Period	Austria	Portugal	Greece	Czech Republic	Hungary	Romania	EU-28
Q3 2019	4.5	6.4	16.9	2.1	3.4	4.0	6.3
Q2 2019	4.6	6.6	17.3	2.0	3.5	3.9	6.3
Q1 2019	4.7	6.5	18.4	2.0	3.4	3.9	6.5
Q4 2018	4.7	6.7	18.6	2.1	3.7	4.1	6.6
Q3 2018	4.9	7.0	18.9	2.3	3.8	4.0	6.7
Q2 2018	4.8	7.1	19.5	2.3	3.7	4.3	6.9

Economic Statistics

- According to the Ministry of Finance fiscal reserve as of 30.11.2019 is BGN 10,545 billion, including BGN 10,258 billion fiscal reserve deposits in BNB and banks and BGN 0.287 billion receivables under the EU Funds for certified expenditure, advance payments, etc.
- According to the official register kept by the Ministry of Finance, at end-November 2019 the government debt is EUR 11,282.3 million or 18.6% of GDP. Domestic debt amounted to EUR 2,801.6 million and external debt amounted to EUR 8,480.7 million. Government guaranteed debt amounted to EUR 896.8 million and domestic guarantees amounted to EUR 33.6 million, the government guaranteed debt/ GDP ratio being 1.5 %.
- The central government debt as at end-November 2019 stood at EUR 12,063.5 million (19.9% of