

Financial Week



Bulgarian Stock Exchange

Index	Seat	22.11.'19	29.11.'19	Trend %
SOFIX	Sofia	551.22	546.57	-0.84
BGBX40	Sofia	109.01	108.79	-0.20
BGREIT	Sofia	129.06	128.71	-0.27
BGTR30	Sofia	494.55	495.69	+0.23

Stocks USA and Asia

Index	Seat	22.11.'19	29.11.'19	Trend %
DJIA	New York	27 875.62	28 051.41	+0.63
S&P 500	New York	3 110.29	3 140.98	+0.99
Nikkei 225	Tokyo	23 112.88	23 293.91	+0.78
Hang Seng	Hong Kong	26 595.08	26 346.49	-0.93

Stocks Western Europe

Index	Seat	22.11.'19	29.11.'19	Trend %
FTSE 100	London	7 326.81	7 346.53	+0.27
DAX	Frankfurt	13 163.88	13 236.38	+0.55
CAC 40	Paris	5 887.75	5 909.07	+0.36
Swiss M.	Zurich	10 386.38	10 500.51	+1.10

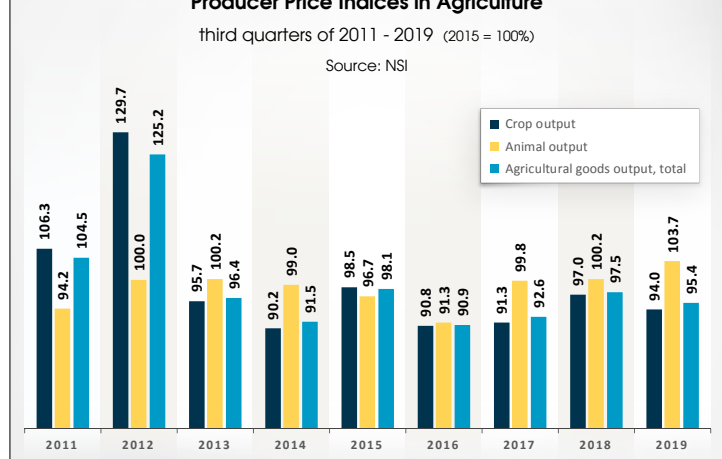
Stocks Central and Eastern Europe

Index	Seat	22.11.'19	29.11.'19	Trend %
RTS	Moscow	1 454.17	1 439.18	-0.03
WIG	Warsaw	57 863.03	57 502.14	-0.62
PXI	Prague	1 081.90	1 080.75	-0.11
ISE 100	Istanbul	106 588.41	106 903.68	+0.30

Foreign Exchange Rates of the Bulgarian Lev (BGN)

Currency	Code	Per Unit	25.11.'19	26.11.'19	27.11.'19	28.11.'19	29.11.'19
US Dollar	USD	1	1.77674	1.77480	1.77657	1.77722	1.78094
British Pound	GBP	1	2.28712	2.28178	2.28866	2.29611	2.29490
Japanese Yen	JPY	100	1.63149	1.62864	1.62742	1.62310	1.62404
Swiss Franc	CHF	1	1.78029	1.77916	1.78029	1.77948	1.77835
Chinese Yuan Renminbi	CNY	10	2.52515	2.52118	2.52845	2.52639	2.53438
Russian Rouble	RUB	100	2.77659	2.77248	2.77649	2.77294	2.77209
New Turkish Lira	TRY	10	3.09864	3.09198	3.08286	3.08116	3.09477
New Romanian Lei	RON	10	4.09830	4.09461	4.08819	4.08742	4.08973
Australian Dollar	AUD	1	1.20492	1.20351	1.20581	1.20337	1.20522
Canadian Dollar	CAD	1	1.33522	1.33385	1.33915	1.33732	1.33833
Indian Rupee	INR	100	2.47771	2.47771	2.48993	2.48172	2.48557

Producer Price Indices in Agriculture



Credit Ratings by Sovereigns (Fitch Ratings)

Country	Latest Rat. Date	Long Term	Outlook	Short Term	Achieved Ceiling	Population
Austria	22.11.2019	AA+	positive	F1+	AAA	8 700 471
Portugal	22.11.2019	BBB	positive	F2	AAA	10 341 330
Greece	02.08.2019	BB-	stable	B	AAA	10 783 748
Czech Republic	26.07.2019	AA-	stable	F1+	AA+	10 553 843
Hungary	16.08.2019	BBB	stable	F3	A-	9 830 485
Romania	08.11.2019	BBB-	stable	F3	BBB+	19 759 968
Switzerland	30.08.2019	AAA	stable	F1+	AAA	8 325 194

Gross Domestic Product by Country (in million Euro - Eurostat)

To Date	Austria	Portugal	Greece	Czech Republic	Hungary	Romania	Switzerland
30.09.2019	294 798.8	156 849.4	n.a.	162 247.6	104 364.3	n.a.	n.a.
30.06.2019	195 319.0	103 230.0	89 678.1	105 990.9	67 612.0	92 819.7	307 310.2
31.03.2019	97 052.3	50 434.5	42 461.9	50 875.4	31 937.6	42 312.6	151 810.0
31.12.2018	385 711.9	203 896.2	184 713.6	207 725.0	133 660.5	202 879.1	597 076.9
30.09.2018	284 834.9	151 635.8	138 286.6	153 134.3	96 793.1	141 599.0	444 304.3
30.06.2018	188 452.4	99 659.5	88 212.8	100 556.5	62 843.9	85 059.2	292 918.8

Inflation by Country (in percentages - Eurostat)

Period	Austria	Portugal	Greece	Czech Republic	Hungary	Romania	Switzerland
October 2019	130.90	121.89	122.38	133.10	160.31	167.44	104.03
Sept 2019	130.52	122.32	122.47	132.60	159.34	166.86	104.22
August 2019	129.21	120.67	120.62	133.20	159.31	166.77	104.62
July 2019	129.12	120.81	121.31	133.10	159.44	166.75	104.55
June 2019	130.15	122.93	122.75	132.60	159.10	167.06	104.50
May 2019	130.24	122.45	122.03	132.40	159.46	167.72	104.30

Fuel (Futures in USD - New York)

Product	Measure	22.11.'19	29.11.'19	Trend %
Crude Oil	barrel	57.93	55.42	-4.33
Brent	barrel	63.51	60.73	-4.38
Natural Gas	mmBtu	2.657	2.313	-12.95
Ethanol	gallon	1.53500	1.47750	-3.75

Precious Metals (Futures in USD - New York)

Product	Measure	22.11.'19	29.11.'19	Trend %
Gold	troy ounce	1 466.10	1 462.70	-0.23
Silver	troy ounce	17.05	16.97	-0.47
Platinum	troy ounce	914.70	892.90	-2.38
Palladium	troy ounce	1 734.40	1 812.90	+4.53

Metals (Futures in USD - London)

Product	Measure	22.11.'19	29.11.'19	Trend %
Aluminium	tonne	1 749.50	1 760.00	+0.60
Copper	tonne	5 849.00	5 876.00	+0.46
Lead	tonne	1 964.00	1 957.00	-0.36
Zinc	tonne	2 290.50	2 281.00	-0.41
Nickel	tonne	14 445.00	13 905.00	-3.74
Tin	tonne	16 375.00	16 355.00	-0.12
Steel Scrap	tonne	272.00	275.50	+1.29

Grain And Oilseed; Soys (Futures in USD - Chicago, NY)

Product	Measure	22.11.'19	29.11.'19	Trend %
Wheat	bushel	5.140	5.472	+6.46
Corn	bushel	3.684	3.704	+0.54
Soybean	bushel	8.956	8.764	-2.14
Rough Rice	CWT	12.200	12.485	+2.34
Sugar	pound	0.1261	0.1279	+1.43
Coffee	pound	1.1625	1.1845	+1.89
Cotton	pound	0.6401	0.6581	+2.81

Energy Consumption in Bulgaria (in MWh/h - ESO)

Gross Load	23.11.'19	24.11.'19	25.11.'19	26.11.'19	27.11.'19	28.11.'19	29.11.'19
Min Load	3 560	3 499	3 472	3 611	3 679	3 642	3 583
Max Load	5 282	5 437	5 001	5 542	5 639	5 505	5 314
Consumption	107 304	105 493	112 068	114 486	114 047	111 422	109 257

Exports, Imports and Trade Balance (FOB/FOB in million BGN - NSI)

To Date	Exports	Imports	Trade Balance	To Date	Exports	Imports	Trade Balance
30.09.2019	42 636.7	46 151.9	-3 515.2	30.09.2017	40 381.4	39 964.8	416.6
30.06.2019	27 857.0	30 349.6	-2 492.6	30.06.2017	26 195.6	26 559.5	-363.9
31.03.2019	14 182.1	15 646.4	-1 464.3	31.03.2017	12 792.3	12 995.1	-202.8
31.12.2018	55 275.7	58 532.0	-3 256.3	31.12.2016	47 186.3	47 969.0	-782.7
30.09.2018	41 295.0	46 098.5	-2 021.5	30.09.2016	34 367.9	34 655.4	-287.5
30.06.2018	26 663.5	30 349.6	-3 686.1	30.06.2016	21 979.9	22 534.1	-554.2
31.03.2018	13 044.6	14 731.3	-1 686.7	31.03.2016	10 548.6	10 856.6	-308.0
31.12.2017	54 598.5	55 100.1	-501.6	31.12.2015	44 949.5	49 014.1	-4 064.6

Inflation (NSI) & Interest Rate Statistics (BNB)

Period	Inflation	BIR	LEONIA Plus	Period	Inflation	BIR	LEONIA Plus
October 2019	0.8%	0.00%	-0.52%	February 2019	0.5%	0.00%	-0.47%
September 2019	-0.3%	0.00%	-0.48%	January 2019	0.5%	0.00%	-0.50%
August 2019	0.1%	0.00%	-0.44%	December 2018	0.0%	0.00%	-0.50%
July 2019	0.8%	0.00%	-0.41%	November 2018	-0.1%	0.00%	-0.50%
June 2019	0.6%	0.00%	-0.45%	October 2018	0.7%	0.00%	-0.50%
May 2019	0.1%	0.00%	-0.46%	September 2018	0.3%	0.00%	-0.49%
April 2019	0.5%	0.00%	-0.47%	August 2018	0.1%	0.00%	-0.50%
March 2019	0.1%	0.00%	-0.48%	July 2018	0.7%	0.00%	-0.50%

Banking System - Deposits and Loans to Households (in BGN'000 - BNB)

To Date	Deposits	Loans	% Bad Loans	To Date	Deposits	Loans	% Bad Loans
30.09.2019	53 887 140	23 376 687	3.88%	31.03.2018	48 072 626	19 972 683	4.11%
30.06.2019	53 053 179	22 739 657	3.50%	31.12.2017	47 826 897	19 626 595	4.13%
31.03.2019	48 072 626	22 167 786	3.68%	30.09.2017	46 406 740	19 520 996	4.72%
31.12.2018	51 529 696	21 827 598	3.82%	30.06.2017	45 800 205	19 262 190	4.72%
30.09.2018	49 817 020	21 417 320	3.91%	31.03.2017	45 545 730	18 780 972	4.90%
30.06.2018	49 017 115	21 030 907	4.17%	31.12.2016	45 377 047	18 507 460	4.99%

Unemployment by Country (in percentages - Eurostat)

Period	Portugal	Greece	Czech Republic	Hungary	Romania	EU 28	държавя 7
Q3 2019	n.a.	6.4	n.a.	2.1	n.a.	3.9	6.3
Q2 2019	4.6	6.6	17.3	2.0	3.5	3.9	6.3
Q1 2019	4.7	6.5	18.4	2.0	3.4	3.9	6.5
Q4 2018	4.7	6.7	18.6	2.1	3.7	4.1	6.6
Q3 2018	4.9	7.0	18.9	2.3	3.8	4.0	6.7
Q2 2018	4.8	7.1	19.5	2.3	3.7	4.3	6.9

Economic Statistics

- According to the National Statistical Institute (NSI) the producer price index in agriculture in the third quarter of 2019 decreased by 4.6% in comparison with the same quarter of 2018. The crop output index decreased by 6.0% and the animal output index increased by 3.7%. In comparison with previous year, the prices of agricultural output went down by 2.0% as the decrease in crop output price index was by 3.4% and in animal output price index increased by 2.8%.
- In November 2019, the total business climate indicator increases